# **Access Transaction History**

Transaction Summary- The Transaction Summary page displays when a Share or Loan account is clicked or when the Transactions menu option is clicked

Accounts	Tra	nsfers	Apply for Loan	Self Service	Help			
Account Si	ummary	/ Transac	tions					
				Transac	tion Sumn	nary		
SO-REGULAR (8022 - Marsha	R SHAI a Memt	RES ber)					Current Balance Available Balance	\$540.00 \$515.00
> Advand	red Se							
	ceu se	arch						
Posted Transac	ctions	arch					Show: Last 30 days	
Posted Transac	ctions ate	Activity/D	escription			Draft	Show: Last 30 days	Balance
Posted Transac Effective Da • 07/31	ctions ate	Activity/D Share With	escription hdrawal			Draft	Show: Last 30 days	Balance \$540.00
Posted Transac Effective Da • 07/31 • 07/31	ctions ate 1/2013	Activity/Do Share With Cash In	escription Idrawal			Draft	Show: Last 30 days Amount (\$75.00) \$510.00	Balance \$540.00 \$615.00
Posted Transac Effective Du	ctions ate 1/2013 1/2013	Activity/Do Share With Cash In Cash Recie	escription hdrawal rved/Disbursed - Mu	Itiple Types		Draft	Show: Last 30 days Amount (\$75.00) \$510.00 (\$20.00)	Balance \$540.00 \$615.00 \$105.00

The **Transaction Summary** page displays transactions posted within the last 30 days and lists the following information:

- Effective Date- Displays the effective date for which the transaction was posted
- Description- Displays a description for the transaction
- Draft- Displays the draft number for a check withdrawal transaction
- Amount- Displays the amount of the transaction
- Balance- Displays the account balance after the transaction was posted

To search for transactions posted within a date range, by post amount, by transaction type, description, or draft number click the **Advance Search** drop down option

#### ▼ Advanced Search

From:	06/3	0/2013		Type:	All	Transa	ctions	$\checkmark$	
To:	07/3	1/2013		Description:	Any	/			
Amount:	s	Any		Check:	#	Any			
							Reset	Advanc	ed

## Post an Online Transfer

Quick Transfer- Use the Quick Transfer option to quickly transfer funds between Share accounts, make Loan payments, or request a Check to be mailed

Accounts	Transfers	Apply for Loan	Self Service	Help	
Transfer Su	immary				
			Online Tra	nsfer S	Summary
✓ Quick T	ransfer				
* From	Select From	Account			$\checkmark$
* To	Select To Ac	count			~
* Amount	\$ 0				
Description	Optional				

# Apply for a Loan

Apply for Loan- Easily apply for a loan from the convenience of your home. Click on the Apply for Loan menu option to begin the loan application process.



### Continue

The online loan application process is a step-by-step process to gather initial loan request information. Upon completion your loan application is transmitted directly to the credit union for review.



# **Internet Teller 2.0**

Internet Teller 2.0 is a safe, easy, and reliable way to manage your finances on your terms from anywhere you have internet access.



# **Financial Center**

102 Sunbeam Lane Lafayette, LA 70506 Phone: 337.233.6744 Fax: 337.233.4874 www.acadianfcu.org

Phone: 866.434.6744

## Internet Teller 2.0 Secure Log In

#### www.acadianfcu.org

1. Click on the Internet Teller 2.0 link

2. Enter your credit union account number in the User ID field

3. Enter your unique password in the **Password** field

If this is your first time logging in to Internet Teller 2.0 enter the password given to you by the credit union.

## 4. Click Log in Login Please enter your account number and password User ID Enter Account Number Password Enter Unique Password Change your Email Address. Forgot password?

Log in

5. If this is your first time logging in to Internet Teller 2.0 you will be prompted to select and answer three security questions from the provided drop down menu options.

## 6. Click Save

For compatibility reasons, we recommend that you use Mozilla Firefox, Microsoft Internet Explorer version 9.0 or higher, or Google Chrome as your browser.

# Manage Internet Teller 2.0 Secure Log In

1. Log in to Internet Teller 2.0

2. Click on the Self Service menu tab to display secure log in management options

- Select Change your password to change your current password
- Select Change your Email Address to update your email address
- Select Manage your security questions and **answers** to update your current RSA security questions and answers



Manage your security questions and answers.

# **Forgot Password Link**

Click the Forgot Password link on the Login page to reset your password

Login

Please enter your account number and password.

User ID	
Password	
Forgot password?	

In order to use the Forgot Password option to reset your password you must have security questions and answers recorded for your unique login record.

If you do not have security questions recorded you will need to contact the credit union in order to reset your Internet Teller 2.0 password.

# **Access Account Information**

Account Summary- The Account Summary page is the default page that displays upon log in. This page lists general Share and Loan account information including balances, loan payment amounts, and year to date information

Account Summary Transac	tions					
<ul> <li>8022 - Marsha Memb</li> </ul>	er	Account	Summary			
Shares			Maturity	Balance	Available	
50-REGULAR SHARES				\$25.00	\$0.00	Details
75-Regular Checking				(\$399.60)	(\$399.60)	Details
83-12 Month Certificate			03/03/2014	\$2,418.85	\$372.00	Details
84-12 Month Certificate			02/05/2014	\$1,002.38	\$86.57	Details
			Total	\$3,046.63	\$58.97	
Loans						
		Payment	Due Date	Balance	Payoff	
9-Certificate Sec w/ba		\$75.00	07/01/2013	\$2,046.85	\$2,346.10	Details
10-Certificate Sec w/ba		\$85.00	07/28/2013	\$915.81	\$1,0P.45	Details
	Total	\$160.00		\$2,962.66	\$3,430.95	

Account	8022
Status	Open
Balance	\$2,046.85
Payoff	\$2,346.10
Interest Rate	2.600 %
Payment	\$75.00
Payment Frequency	Bi-Weekly
Payment Method	Level Payment
Due Date	07/01/2013
Interest YTD	\$9.92
Interest Last Year	\$0.00

Details- Click on the Details option located to the right of the Share or Loan account to display more information